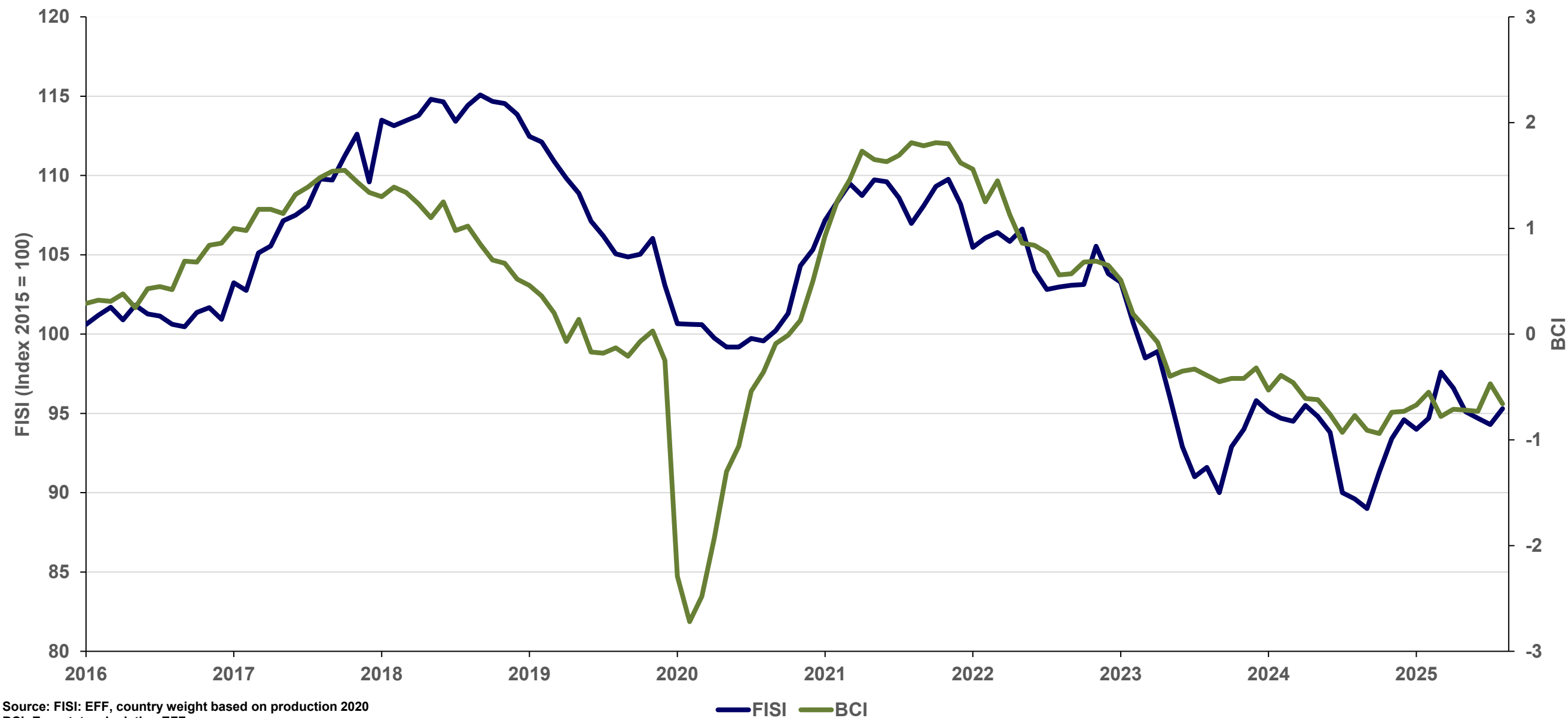




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

November 2025

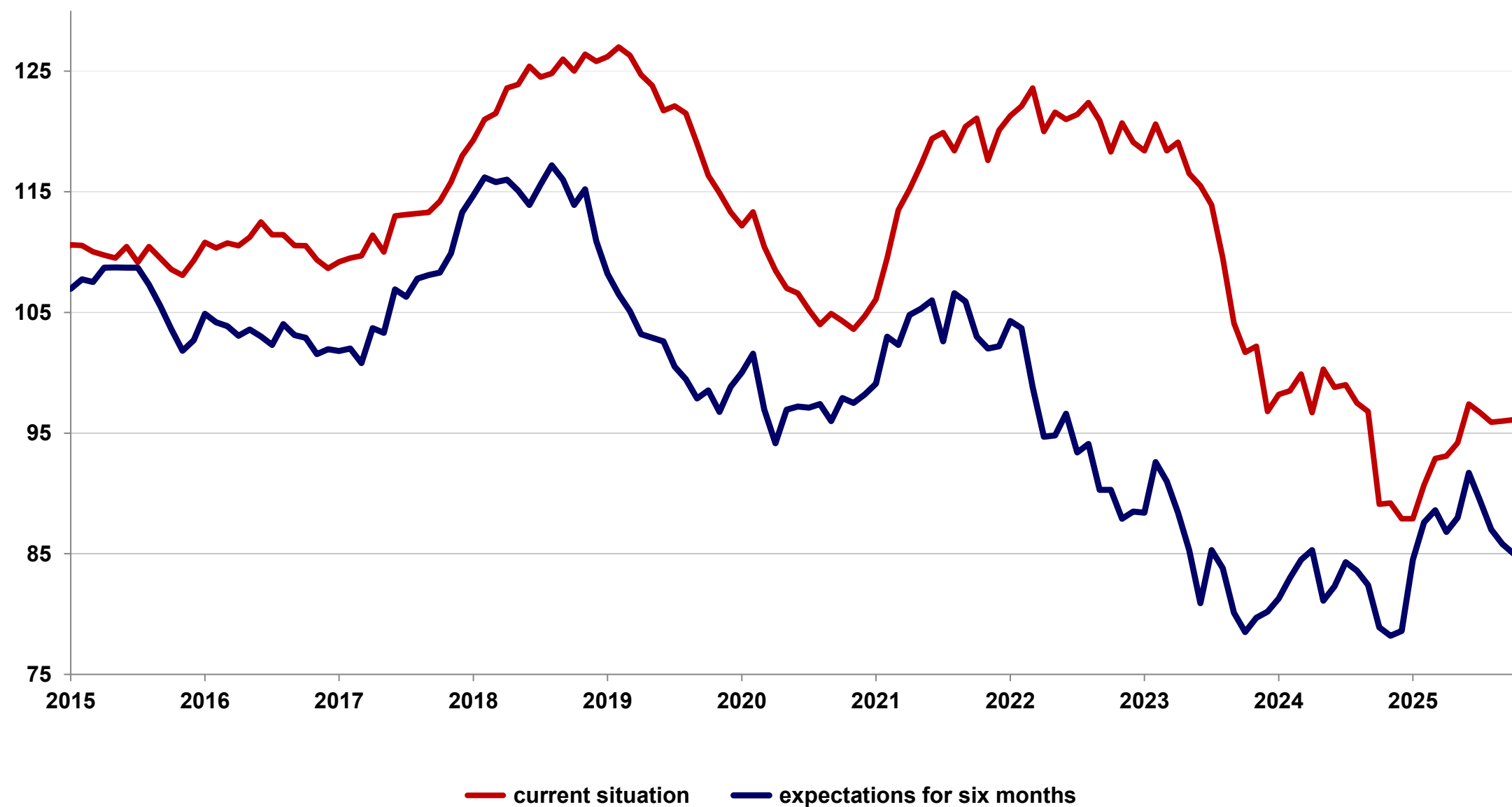


Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF



European Foundry Industry Sentiment Indicator FISl

Ferrous Castings – November 2025



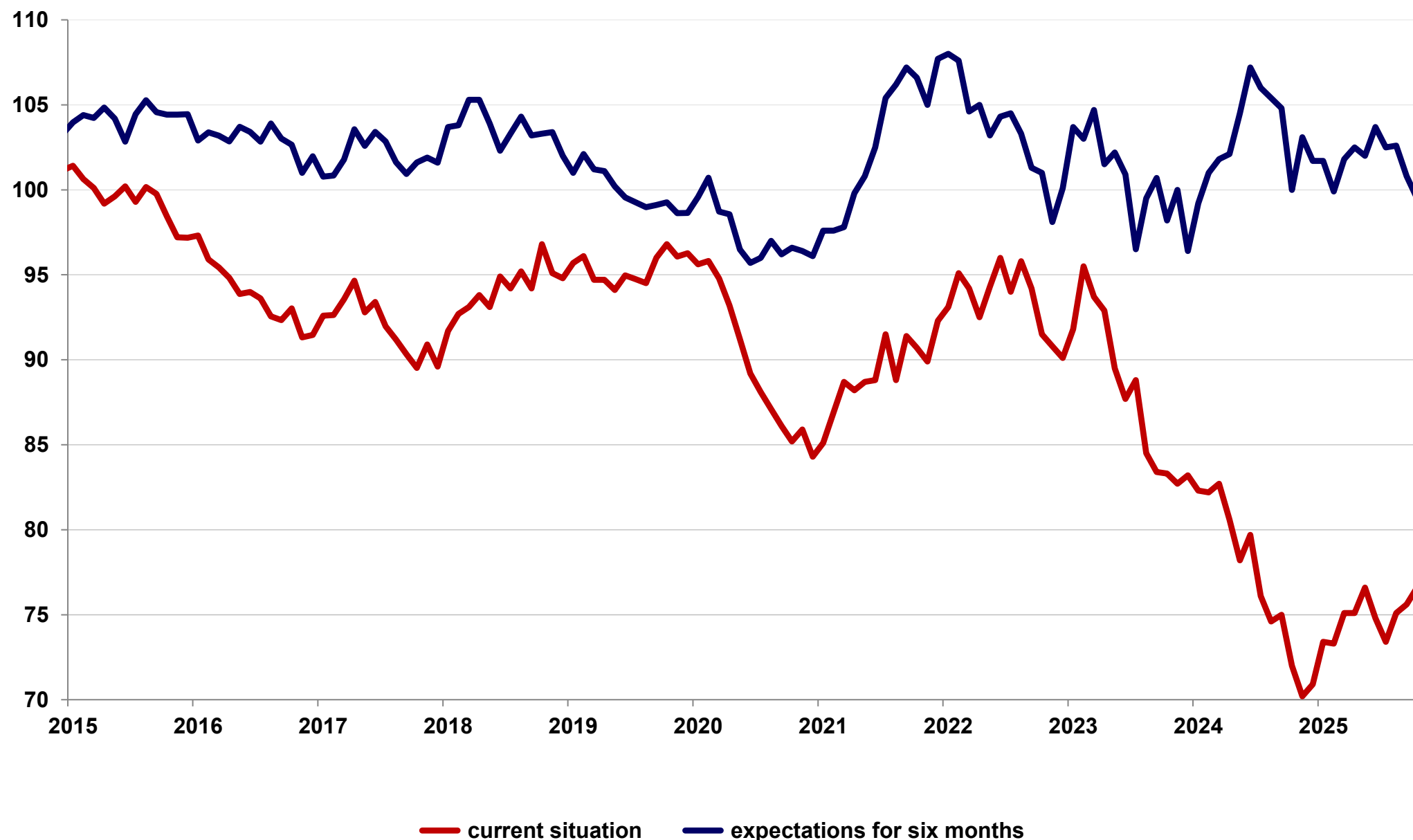
The assessment of the current business situation of the European iron foundries increased in November by 1.6 point to reach a level of 97.7 index points. Expectations for the next six months increased by 2.0 point, reaching to 87.0 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Steel Castings – November 2025



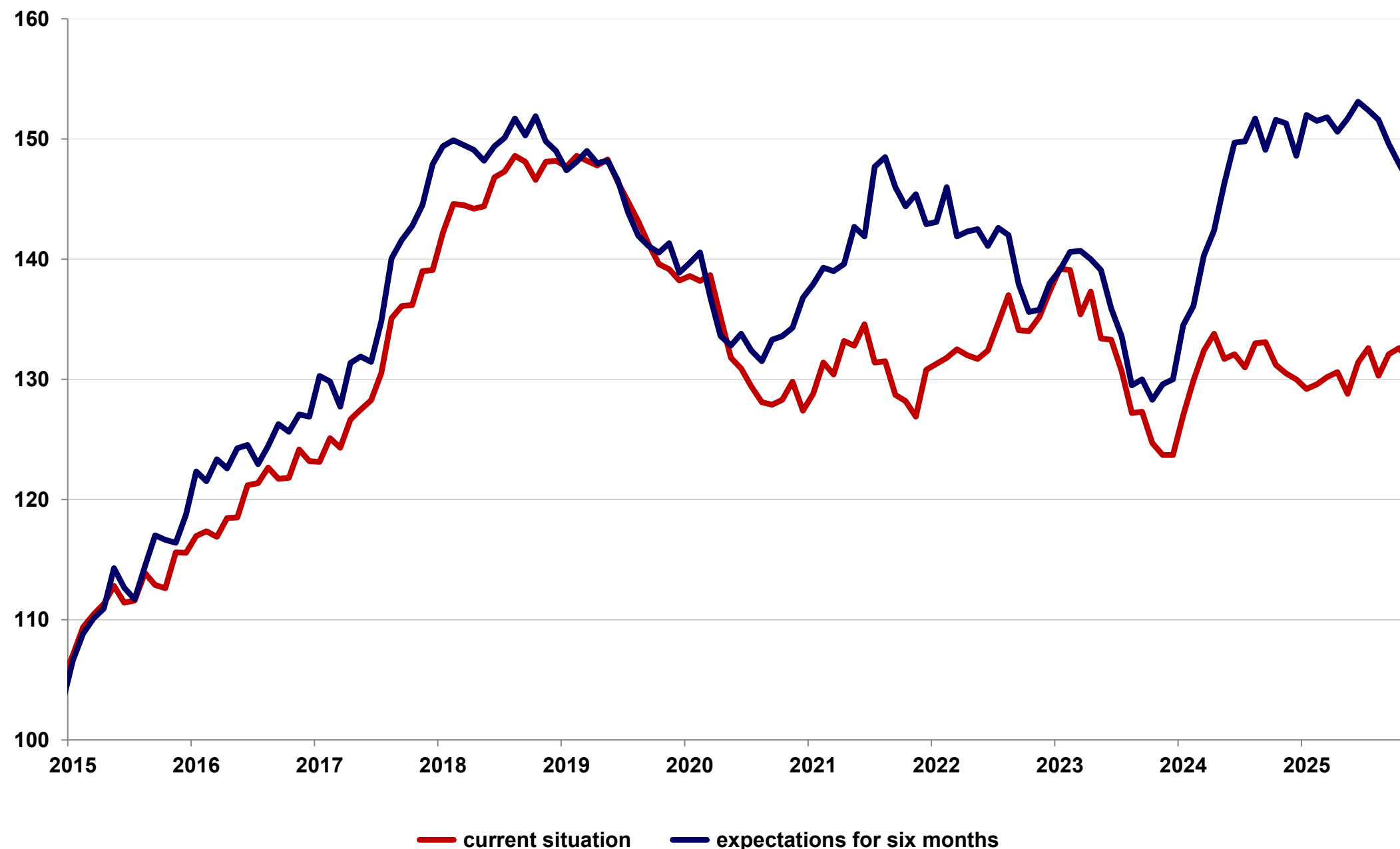
The assessment of the current business situation of European steel foundries decreased by 0.8 point and reached a level of 75.8 index points in November 2025. The expectations for the next six months stayed at the same level as in previous month - 99.5 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings – November 2025



In November, the assessment of the current business situation of European non-ferrous foundries decreased by 1.1 points. The index value now stands at 131.5. index points. Expectations for the next 6 months, at the same time decreased by 1.5 points to an index value of 146.4.

Source EFF, Index 2010 = 100, country weight based on production 2020